



# 2017 CSO Product Status for Core Carriers

Version Date: 9/19/2019

This information has been collected from our core carriers. Where possible, links to available resources have been provided. IDA will attempt to keep this information up to date, so ensure that you access the report via our website, rather than download the PDF – ensuring you have the most recent information. With 19 carriers and nearly 200 products to track, we will do our best to keep this report current.

		FOR 2001 CSO POLICIES							
Carrier	Product	Sunset/Discontinue, Already Repriced, Reprice Coming or New Product	Application Signed No Later Than	Application Received No Later Than	Policy Issue Date No Later Than	Policy Backdating to 2019 Ends	1035 Amounts Received No Later Than	Reference	
AIG	Max Accumulator+ IUL	Already Repriced		09/19/19	12/31/19			<a href="#">Link</a>	
	Secure Lifetime GUL3	Already Repriced		02/01/19				<a href="#">Link</a>	
	Value+ Protector IUL	Already Repriced		02/01/19				<a href="#">Link</a>	
	Platinum Choice VUL 2	Reprice Coming in 2019	09/29/19	10/11/19	12/31/19			<a href="#">Link</a>	
	Select-A-Term	Already Repriced		03/18/19				<a href="#">Link</a>	
	AG Ultra One Term	Already Repriced							
	AG Extend IUL	Reprice Coming in 2019		11/01/19	12/31/19	01/31/20	5 Bus. Days Before 12/31	<a href="#">Link</a>	
American Elite WL 2	Reprice Coming in 2019		11/01/19	12/31/19	01/31/20	5 Bus. Days Before 12/31	<a href="#">Link</a>		
Allianz	Life Pro+ Elite FIUL	Sunset/Discontinue	08/19/19	08/19/19	12/28/19	12/28/19	TBD	<a href="#">Link</a>	
	Life Pro+ Advantage FIUL	New Product							
	Life Pro+ Survivor FISUL	Sunset/Discontinue							
	Term Pro+	Sunset/Discontinue							
AXA	BrightLife TermOne Series	Reprice Coming in 2019	TBD		12/27/19				
	BrightLife Term Series	Reprice Coming in 2019	TBD		12/27/19				
	BrightLife Grow Series	Sunset/Discontinue							
	IUL Protect Series IUL	New Product							
	BrightLife Grow Survivorship IUL	Sunset/Discontinue							
	BrightLife Protect Survivorship IUL	Sunset/Discontinue							
	IncentiveLife Optimizer VUL	Sunset/Discontinue							
	VUL Optimizer	New Product	Launched July 2019						
	IncentiveLife Legacy VUL	Sunset/Discontinue							
	VUL Legacy	New Product	Launched July 2019						
	Survivorship IncentiveLife VUL	Sunset/Discontinue							
	VUL Survivorship	New Product	Launching October 2019						
	Corporate Owned Incentive Life (COIL) VUL	Sunset/Discontinue							
	COIL Institutional Series VUL	New Product	Launching November 2019						
Interest Sensitive Whole Life	Sunset/Discontinue								
Columbus Life	Nautical Term	Reprice Coming in 2019	10/04/19	10/18/19	12/31/19				
	Voyager Universal Life w/NLG	Already Repriced							
	Explorer Plus UL	Reprice Coming in 2019	10/04/19	10/18/19	12/31/19		03/01/20		
	Indexed Explorer Plus IUL	Reprice Coming in 2019	10/04/19	10/18/19	12/31/19		03/01/20		

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	Legacy Plus Survivorship UL	Sunset/Discontinue			12/31/19		03/01/20	
<b>Global Atlantic</b>	Lifetime Builder Elite IUL	Reprice Coming in 2019						
	Lifetime Foundation Elite IUL	New Product						
	Lifetime Provider IUL	Sunset/Discontinue		12/31/19				
	Survivorship Builder SIUL	Sunset/Discontinue		12/31/19				
	Lifetime Assure UL	Sunset/Discontinue		12/31/19				
	Term 10, 20, 30 and ART							
<b>John Hancock</b>	One-Year Term	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			<a href="#">Link</a>
	Vitality Term 19	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			<a href="#">Link(NY)</a>
	Protection Term 19	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			
	UL-G	Sunset/Discontinue	12/06/19	12/06/19	12/31/19			
	Survivorship UL-G	Sunset/Discontinue	12/06/19	12/06/19	12/31/19			
	Protection UL 16 (NY)	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			
	Protection UL 18	Already Repriced						
	Protection IUL 18	Already Repriced						
	Accumulation IUL 18 (17 in NY)	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			
	Protection VUL 12 (NY)	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			
	Protection VUL 17	Already Repriced						
	Accumulation VUL 14	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			
	Protection Survivorship UL 13	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			
	Protection Survivorship IUL 16 (13 in NY)	Reprice Coming in 2019	12/06/19	12/06/19	12/31/19			
	Survivorship VUL	Reprice Coming in 2020	12/06/19	12/06/19	12/31/19			
<b>Legal &amp; General</b>	OPTerm	Already Repriced						
	Life Step UL	Sunset/Discontinue			12/31/19			
	[New UL Replacement]	New Product						
<b>Lincoln</b>	Lincoln LifeElements Level Term	Already Repriced						<a href="#">Link</a>
	Lincoln LifeElements Level Term w/CPE*	Sunset/Discontinue	09/13/19	09/13/19	12/31/19			<a href="#">Link FAQ</a>
	Lincoln TermAccel	Already Repriced						
	Lincoln LifeCurrent UL	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
	Lincoln LifeReserve UL	Sunset/Discontinue	09/13/19	09/13/19	12/31/19			
	Lincoln LifeGuarantee UL	Already Repriced	11/01/19	11/01/19	12/31/19			
	Lincoln MoneyGuard II UL	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
	Lincoln MoneyGuard III UL	New Product						
	Lincoln WealthAdvantage IUL	Reprice Coming in 2019	11/01/19	11/01/19	12/31/19			
	Lincoln LifeReserve IUL Accumulator	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
	Lincoln WealthPreserve IUL	Reprice Coming in 2019	11/01/19	11/01/19	12/31/19			
	Lincoln WealthAccumulate IUL	Reprice Coming in 2019	11/01/19	11/01/19	12/31/19			
	Lincoln VUL ONE	Already Repriced	09/13/19	09/13/19	12/31/19			
	Lincoln AssetEdge VUL	Reprice Coming in 2019	11/01/19	11/01/19	12/31/19			
	Lincoln AssetEdge Exec VUL	Reprice Coming in 2019	11/01/19	11/01/19	12/31/19			
	Lincoln AssetEdge Exec VUL (NY)	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			

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	Lincoln LifeGuarantee SUL	Reprice Coming in 2019	11/01/19	11/01/19	12/31/19			
	Lincoln WealthPreserve SIUL	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
	Lincoln SVUL ONE	Reprice Coming in 2019	11/01/19	11/01/19	12/31/19			
	Lincoln PreservationEdge SVUL	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
	Lincoln Conversion UL	Already Repriced	09/13/19	09/13/19	12/31/19			
	Lincoln Conversion UL [NY]	Already Repriced						
<b>Mutual of Omaha</b>	Term Life Express	Already Repriced						<a href="#">Link</a>
	Term Life Answers	New Product						<a href="#">Link</a>
	Guaranteed Universal Life GUL	Reprice Coming in 2019	10/01/19	10/15/19	12/31/19			<a href="#">Link</a>
	Guaranteed Universal Life Express GULE	Reprice Coming in 2019	10/01/19	10/15/19	12/31/19			
	AccumUL Plus UL	Sunset/Discontinue	08/01/19	08/16/19	12/31/19			
	AccumUL Answers UL	Already Repriced	08/01/19	08/16/19	12/31/19			
	Income Advantage IUL	Already Repriced	08/01/19	08/16/19	12/31/19			
	IUL Express	New Product						
	Life Protection Advantage IUL	New Product						
	Living Promise WL (Final Expense)	Already Repriced						
	Children's WL	Already Repriced						
<b>Nationwide</b>	YourLife CareMatters (except CA & NY)	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife Current Assumption UL	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife Indexed UL	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife Indexed UL Accumulator	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife Indexed UL Protector	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife No-Lapse Guaranteed SUL II	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife No-Lapse Guaranteed UL	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife Accumulation VUL	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife Protection VUL	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife Survivorship VUL	Sunset/Discontinue	12/08/19	12/08/19	12/31/19			
	YourLife CareMatters (CA & NY only)	Reprice Coming in 2019	12/08/19	12/08/19	12/31/19			
	YourLife Whole Life 100	Already Repriced	09/08/19	09/20/19	10/21/19			
	YourLife 20-Pay Whole Life	Already Repriced	09/08/19	09/20/19	10/21/19			
	CareMatters II	Already Repriced						
	Indexed UL Accumulator II	Already Repriced						
	Indexed UL Protector II (except NY)	Already Repriced						
	Indexed UL Protector II (NY)	Reprice Coming in 2019						
	Survivorship Indexed UL	Reprice Coming in 2019						
	Future Executive UL	Reprice Coming in 2019	12/31/19	12/31/19	12/31/19			
	No-Lapse Guarantee UL II (except NY)	Already Repriced						
	No-Lapse Guarantee UL II (NY)	Reprice Coming in 2019						
	VUL Accumulator	Already Repriced						
	VUL Protector	Already Repriced						
	YourLife 10, 15, 20, 30-year Term GLT	Already Repriced						

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<b>OneAmerica</b>	Asset Care WL (MT, DC)	Reprice Coming in 2020	09/20/19	09/20/19	12/31/19			<a href="#">Link</a>
	Asset Care WL (CA)	Reprice Coming in 2019	09/20/19	09/20/19	12/31/19			<a href="#">Link</a>
	Asset Care WL (AZ, CT, DE, HI, NJ, ND, SD)	Reprice Coming in 2019	09/20/19	09/20/19	12/31/19			<a href="#">Link</a>
	Asset Care WL (All other states)	Already Repriced						
<b>Pacific Life</b>	Promise Term 10, 15, 20, 25, 30				12/31/19			
	<b>Note:</b> Subject to 2001-to-2017 CSO transition rules at the time, premiums during level term years (e.g., 10-yr) will not change. Only post-level premiums will be changed.							
<b>Principal</b>	2017 Principal Term (10-, 15-, 20- and 30-year)	Reprice Coming in 2019	12/02/19	12/02/19	12/31/19			<a href="#">Link</a>
	Principal One-Year Term	Reprice Coming in 2019	12/02/19	12/02/19	12/31/19			
	Principal Universal Life Protector GUL	Reprice Coming in 2019	12/02/19	12/02/19	12/31/19			
	Principal Survivorship Universal Life Protector SGUL	Reprice Coming in 2019	12/02/19	12/02/19	12/31/19			
	Principal Universal Life Provider Edge UL	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
	Principal Universal Life Flex UL	Already Repriced	12/02/19	12/02/19				
	Principal Universal Life Accumulation UL	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
	Principal Indexed Universal Life Flex IUL	Already Repriced	12/02/19	12/02/19				
	Principal Indexed Universal Life Accumulation IUL	Reprice Coming in 2019	12/02/19	12/02/19	12/31/19			
	Principal Variable Universal Life Income VUL	Reprice Coming in 2019	12/02/19	12/02/19	12/31/19			
	Principal Variable Universal Life - Business	Reprice Coming in 2019	12/02/19	12/02/19	12/31/19			
	Principal Benefit Variable Universal Life II	Sunset/Discontinue	11/01/19	11/01/19	12/31/19			
<b>Protective</b>	Classic Choice 10, 15, 20, 25, 30 Term	Already Repriced						
	Survivorship 10, 20, 30 Term	Sunset/Discontinue			12/31/19			
	One-Year Term	Sunset/Discontinue			12/31/19			
	Custom Choice UL	Reprice Coming in 2019						
	Advantage Choice UL	Reprice Coming in 2019						
	ProClassic II UL	Already Repriced						
	ProClassic w/ECV Rider UL	Sunset/Discontinue			12/31/19			
	Survivor UL	Sunset/Discontinue			12/31/19			
	Indexed Choice UL	Reprice Coming in 2019			12/31/19			
	Investors Choice VUL	Sunset/Discontinue			12/31/19			
	Premiere III Special Buyer's Version VUL	Sunset/Discontinue			12/31/19			
	Preserver II SPVL	Sunset/Discontinue			12/31/19			
<b>Prudential</b>	Term Essential	Already Repriced						<a href="#">Link</a>
	Term Elite	Already Repriced						<a href="#">Link</a>
	SimplyTerm	Already Repriced						<a href="#">Link</a>
	PruLife ROP Term	Sunset/Discontinue	09/30/19	09/30/19	12/31/19			<a href="#">Link</a>
	PruTerm Worklife 65	Sunset/Discontinue	09/30/19	09/30/19	12/31/19			
	PruTerm One	Already Repriced						
	PruLife UL Protector	Already Repriced						
	PruLife Universal Plus	Sunset/Discontinue	06/02/19	06/02/19	12/31/19			
	PruLife Essential UL	Already Repriced	06/02/19	06/02/19	12/31/19			
	PruLife SUL Protector	Already Repriced	09/10/17	09/18/17	12/29/17			
	PruLife Index Advantage IUL	Already Repriced						

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	PruLife Founders Plus IUL	Already Repriced	06/02/19	06/02/19	12/31/19			
	PruLife Survivorship IUL	Already Repriced						
	VUL Protector	Already Repriced						
	PruLife Custom Premier II VUL	Already Repriced						
	PruLife SVUL Protector	Already Repriced						
<b>Securian</b>	Advantage Elite Select 10, 15, 20, 30 Term	Already Repriced						
	Convertible Annual Renewable Term	Already Repriced						
	Accumulator UL	Sunset/Discontinue						
	SecureCare UL	Already Repriced						
	CareShield UL	Sunset/Discontinue						
	Eclipse IUL (NY)	Reprice Coming in 2019	12/13/19	12/13/19	12/28/19			
	Eclipse Accumulator IUL	New Product						
	Eclipse Protector IUL	Sunset/Discontinue	12/13/19	12/13/19	12/28/19			
	Eclipse Protector IUL II	New Product						
	Value Protection IUL	Already Repriced						
	Orion IUL	Sunset/Discontinue	12/13/19	12/13/19	12/28/19			
	Eclipse Survivor IUL	Reprice Coming in 2020	12/13/19	12/13/19	12/28/19			
	Eclipse Survivor Pro IUL	Reprice Coming in 2020	12/13/19	12/13/19	12/28/19			
	Secure Accumulator WL	Sunset/Discontinue						
	Secure Protector WL	Sunset/Discontinue						
<b>Symetra</b>	Symetra Term Life 10, 15, 20, 30	Already Repriced						
	Symetra Accumulator IUL	Reprice Coming in 2019	TBD	TBD	TBD			
	Symetra Protector IUL	Already Repriced						
	Symetra UL-G	Reprice Coming in 2019	TBD	TBD	TBD			
	Symetra CAUL	Reprice Coming in 2019	TBD	TBD	TBD			
	Symetra Successor SPLI	Sunset/Discontinue			12/31/19			