

FINANCIAL RATINGS

Great job!

NAME: *Mutual of Omaha*

A.M. BEST COMPANY For overall financial strength and ability to meet ongoing obligations to policyholders	<i>A+ (Superior)</i> This rating is second highest of 16
MOODY'S INVESTORS SERVICE For current financial strength and good financial security	<i>A1 (Good)</i> This rating is fifth highest of 21
STANDARD & POOR'S For financial strength to meet obligations to policyholders	<i>A+ (Strong)</i> This rating is fifth highest of 21
COMDEX For financial strength as reviewed by at least two major rating agencies	<i>91</i> With a score of 91, Mutual of Omaha is ranked higher than 90 percent of the insurance industry

RATINGS AS OF JANUARY 2012

We're proud to show you our report card.

But our financial strength is only a piece of what Mutual of Omaha offers. Combined with a robust life product line and competitive underwriting from United of Omaha, a Mutual of Omaha affiliate, everything you need to build greater success is right here, right now.



Mutual of Omaha

In it for life. In it for you.

Life insurance is underwritten by United of Omaha Life Insurance Company,
Mutual of Omaha Plaza, Omaha, NE 68175.